

Morning Briefing

IMF mission to visit Pakistan next week to take forward USD 1bn climate fund talks: Aurangzeb: |Economy

Minister Muhammad Aurangzeb said that a team of the IMF would be in Pakistan for a four-day visit next week to take forward the discussion on a USD 1 bn fund for climate resilience.

[Click here for more](#)

Aurangzeb for urgent economic reforms to restore credibility: |Economy

Federal Minister for Finance Muhammad Aurangzeb that the “country has lost its credibility,” emphasising that urgent economic reforms are necessary to restore trust . [Click here for more](#)

Hesco, Sepco submit distribution investment plans for 2025-2030: |Economy

The two Sindh-based Discos, Hesco and Sepco, have submitted their (DIPs) totaling PKR 146.780 bn for the period of 2025-2030, aiming to improve their systems. [Click here for more](#)

Forex reserves hit USD 15.95bn mark: |Economy

The country’s liquid foreign exchange reserves increased to USD 15.95 bn, marking a weekly gain of USD 85mn, according to the latest data released by the SBP. [Click here for more](#)

Discos petition to refund PKR 7.8bn: |Economy

With a 1.6% growth in electricity demand over last year, the public sector power distribution Discos have sought about PKR 2 per unit negative FCA for electricity consumed in January as nuclear power emerged as the single largest source with 27% contribution to the national grid. [Click here for more](#)

18% sales tax threatens dairy sector: |Economy

The government assured a review of the imposition of an 18% sales tax on packaged milk, as it turned out that Pakistan has the highest tax on branded milk in the world and two-thirds of consumers earn less than PKR 50,000 a month . [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-1.85	-37.76
Individuals	5	33.66
Companies	-0.12	26.36
Banks/DFIs	-5.87	-18.71
MF	0.42	-32.69
Broker	-0.05	-4.25
Insurance	2.52	28.21

FIPI Sector-wise	
	USD mn
E & P	0.19
OMC	-0.1
Banks	-0.29
Tech	-0.03

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	113,739	+0.4%	+45.0%	+82.1%
SENSEX	75,736	-0.3%	-4.2%	+4.8%
Nikkei 225	38,678	-1.2%	-2.9%	+15.6%
Hang Seng	22,577	-1.6%	+28.4%	+32.4%
S & P 500	6,118	-0.4%	+11.8%	+28.3%
FTSE 100	8,675	-0.8%	+6.3%	+12.2%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	72.57	+0.44%
Brent	USD/bbl	76.47	-0.01%
Coal	USD/ton	94.60	-0.68%
Gold	USD/oz	2,946.90	-0.31%
Silver	USD/oz	33.33	-0.84%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	279.4633	-0.00%	-0.85%
PKR/JPN	1.8608	+0.98%	-6.47%
PKR/THB	8.3112	+0.21%	+1.20%

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Corporate Announcements

Lucky Cement Limited (LUCK) - Material information

The company announced to sub-divide face value of Shares of the Company from PKR 10 to PKR 2 per share, in accordance with Section 85(1) of the Companies Act 2017, in the ratio of 5 shares of each 1 share held.

Cherat Packaging Ltd. (CPPL) - Material information

The company announced that the Board of Directors has recommended Interim Cash Dividend @ 10% i.e PKR 1 per share for the Financial Year ending June 30, 2025.

Pakistan International Bulk Terminal Ltd (PIBTL) - Material information

The company announced its half yearly results as on December 31 2024, reporting an EPS of PKR 0.59 for H1'25.

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